



Walker Wayland Australasia Limited

EXPRESSION OF INTEREST IN BECOMING A MEMBER OF WALKER WAYLAND AUSTRALASIA LIMITED

Firm Name: _____

Date: _____

We hereby express interest in becoming a FBM/FNM/RAM/BAM (delete if not applicable) member of Walker Wayland Australasia Limited.

We have completed the following form to assist in assessing our suitability for membership.

1. Location(s) and address(es) of office(s), telephone and fax numbers, e-mail and Web site addresses:

2. Managing partner, if any, or firm contact person and e-mail address:

3. Number of partners by age groups:

20-30	
31-40	
41-50	
51-60	
61-65	

4. Partner details (add more rows to table if necessary):

Name	Are of professional interest	
	Primary	Secondary

5. Brief history of the firm:

6. Number of Full Time Equivalent personnel by function (primary area of practice)

	Partners	Staff	Total
Audit			
Accounting			
Tax			
Management Services			
Other professional			
Clerical, etc.			
Totals			

7. Number of personnel by positions:

Partners and Principals	
Managers and Supervisors	
Seniors	
Juniors	
Paraprofessionals	
Clerical, Bookkeeping and Secretarial	
Other	
Totals	

8. Number of CPAs or CAs in the firm (including partners):

9. Significant industry experience (a list of about five in order of importance):

10. Analysis of practice:

Audit	
Review	
Compilation (including data processing and write-up)	
Tax Return Preparation	
Other Tax	
MAS	
Other Professional Service	

11. Financial Statistics (in AUS dollars):

	Fiscal Year 2014	Fiscal Year 2015	Fiscal Year 2016	Fiscal Year 2017	Estimate 2018
Vol. in \$ (accrual)					
Vol. in hours					
Approx. average partner's income					

12. Brief statement as to policy regarding team and partner training programs:

13. Is your firm currently a member of any other association/group of accounting firms whereby you share financial or other management information?

14. Brief statement as to activities, innovations, etc. which may be of assistance to other firms:

15. List professional activities of your partners and staff (offices held, committees served, government contacts etc):

16. Brief description of your professional liability insurance coverage (attach a copy of your last PI Application form and current Policy):

17A. Is there any pending litigation against your firm or any of its personnel? If yes, please explain.

17B. Has your firm or any of its personnel been investigated during the last three years by any regulatory, monitoring or government agency in connection with the quality of the firm's accounting, auditing or tax practice or the conduct of any of the firm's personnel with respect to a specific accounting, auditing or tax engagement? If yes, please explain.

18. Please attach the following:

- a. a copy of the financial statements of your firm for the last fiscal year (Please complete the enclosed Excel spreadsheet)
- b. firm brochure
- c. letterhead/stationery
- d. client newsletter
- e. biographies of partners
- f. other pertinent information that would assist in evaluating your firm's qualifications for membership
- g. firm professional referees (2)
- h. a copy of the results of your last peer/quality review and letter of comments (if applicable)

19. Person completing this form:

PRINT

SIGN

Please send completed form to:
The Company Secretary
Walker Wayland Australasia Limited
GPO Box 4836
SYDNEY NSW 2001

All information contained upon this expression of interest is confidential and will only be used by WWA in accordance with any applicable Federal, State or Territory laws in relation to privacy